Fill	in this information to ident	ify your case:			
Uni	ited States Bankruptcy Court	for the:			
EA	STERN DISTRICT OF NEW	YORK	_		
Cas	se number (if known)		_ Chapter11		
				☐ Check if this an amended filing	
				amended ming	
<u>Of</u>	ficial Form 201				
V	oluntary Petiti	on for Non-Individu	als Filing for E	Bankruptcy 06/22	
				write the debtor's name and the case number (if	
KIIO	wn). For more information,	a separate document, <i>Instructions for I</i>	Sankrupicy Forms for Non-i	idividuals, is available.	
1.	Debtor's name	WATERBURY CHARLEYS PHILLY	STEAKS INC.		
2.	All other names debtor used in the last 8 years				
	Include any assumed names, trade names and doing business as names				
3.	Debtor's federal Employer Identification Number (EIN)	84-3244597			
4.	Debtor's address	Principal place of business	Mailir busin	g address, if different from principal place of ess	
		22-44 Jackson Avenue, #2105			
		Long Island City, NY 11101 Number, Street, City, State & ZIP Code		ox, Number, Street, City, State & ZIP Code	-
		_		·	
		Queens County		ion of principal assets, if different from principal of business	
			Numb	er, Street, City, State & ZIP Code	•
5.	Debtor's website (URL)				
					_
6.	Type of debtor	□ Corporation (including Limited Liab	ility Company (LLC) and Limit	ed Liability Partnership (LLP))	
		Partnership (excluding LLP)			
		Other. Specify:			-

Debt	WITH ON THE	EYS PHILLY STEAKS	INC.	Case number (if known)	
	Name				
7.	Describe debtor's business	Health Care Busine Single Asset Real B Railroad (as define Stockbroker (as de Commodity Broker	ess (as defined in 11 U.S.C. § 101(27A)) Estate (as defined in 11 U.S.C. § 101(51B)) ed in 11 U.S.C. § 101(44)) efined in 11 U.S.C. § 101(53A)) f (as defined in 11 U.S.C. § 101(6)) defined in 11 U.S.C. § 781(3))		
		_	s described in 26 U.S.C. §501)	investment vehicle (as defined in 15 U.S.C. §80a-3	21
		·	(as defined in 15 U.S.C. §80b-2(a	•	')
			an Industry Classification Systemov/four-digit-national-association-) 4-digit code that best describes debtor. See naics-codes.	
8.	Under which chapter of the Bankruptcy Code is the debtor filing? A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.	Check one: Chapter 7 Chapter 9 Chapter 11. Check	The debtor is a small business of noncontingent liquidated debts (\$3,024,725. If this sub-box is se operations, cash-flow statement exist, follow the procedure in 11. The debtor is a debtor as define debts (excluding debts owed to proceed under Subchapter V of balance sheet, statement of operany of these documents do not of A plan is being filed with this pet Acceptances of the plan were seaccordance with 11 U.S.C. § 11. The debtor is required to file per Exchange Commission according Attachment to Voluntary Petition (Official Form 201A) with this form	In 11 U.S.C. § 1182(1), its aggregate noncontingensiders or affiliates) are less than \$7,500,000, and of Chapter 11. If this sub-box is selected, attach the rations, cash-flow statement, and federal income taxist, follow the procedure in 11 U.S.C. § 1116(1)(B tion. Ilicited prepetition from one or more classes of cred (26(b)). Odic reports (for example, 10K and 10Q) with the S g to § 13 or 15(d) of the Securities Exchange Act of for Non-Individuals Filing for Bankruptcy under Cha	ss than nent of cuments do not ent liquidated it chooses to e most recent x return, or if). itors, in ecurities and f 1934. File the apter 11
9.	Were prior bankruptcy cases filed by or against the debtor within the last 8 years?	⊠ No. □ Yes.			
	If more than 2 cases, attach a separate list.	District	When	Case number	
		District	When _	Case number	
10.	Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?	⊠ No □ Yes.			
	List all cases. If more than 1, attach a separate list	Debtor District	When _	Relationship Case number, if known	

		RLEYS P	HILLY STEAKS INC.		Case number (if known)		
	Name			_			
11.	Why is the case filed in	Check all that apply:					
	this district?		ebtor has had its domicile, princ eceding the date of this petition			his district for 180 days immediately any other district.	
		□ A1	bankruptcy case concerning de	ebtor's affiliate, general	partner, or partnership	is pending in this district.	
12.	Does the debtor own or	⊠ No					
	have possession of any real property or personal	☐ Yes.	Answer below for each property that needs immediate attention. Attach additional sheets if needed.				
	property that needs immediate attention?		Why does the property need	d immediate attentior	? (Check all that apply	·.)	
			☐ It poses or is alleged to po	se a threat of imminen	t and identifiable hazar	d to public health or safety.	
			What is the hazard?				
			☐ It needs to be physically se	ecured or protected fro	m the weather.		
			☐ It includes perishable good livestock, seasonal goods,			ose value without attention (for example, sets or other options).	
			☐ Other				
			Where is the property?				
				Number, Street, City	, State & ZIP Code		
			Is the property insured?				
			□ No				
			☐ Yes. Insurance agency				
			Contact name				
			Phone				
	Statistical and admin	istrative i	nformation				
13.	Debtor's estimation of		Check one:				
	available funds		☑ Funds will be available for dis	stribution to unsecured	creditors.		
			After any administrative expe	enses are paid, no fund	ls will be available to ur	nsecured creditors.	
14.	Estimated number of	☑ 1-49		1,000-5,000		<u>25,001-50,000</u>	
	creditors	☐ 50-99 ☐ 100-1		☐ 5001-10,000 ☐ 10,001-25,00		☐ 50,001-100,000 ☐ More than100,000	
		200-9					
15.	Estimated Assets	□ \$0 - \$,	\$1,000,001 -	•	\$500,000,001 - \$1 billion	
			01 - \$100,000 001 - \$500,000	☐ \$10,000,001 ☐ \$50,000,001		☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion	
			001 - \$1 million	\$100,000,00		☐ More than \$50 billion	
16.	Estimated liabilities	□ \$0 - \$		\$1,000,001 -		\$500,000,001 - \$1 billion	
			001 - \$100,000 001 - \$500,000	□ \$10,000,001 □ \$50,000,001		☐ \$1,000,000,001 - \$10 billion ☐ \$10,000,000,001 - \$50 billion	
			001 - \$1 million	\$100,000,001		☐ More than \$50 billion	

Debtor		RLEYS PHILLY STEAKS INC.		Case number (if known)			
	Name						
	Danis of the Ballot B	and another and Olementeers					
	Request for Relief, D	eclaration, and Signatures					
WARNII	NG Bankruptcy fraud i imprisonment for u	s a serious crime. Making a false statement in up to 20 years, or both. 18 U.S.C. §§ 152, 134	connection with a 1, 1519, and 3571	bankruptcy case can result in fines up to \$500,000 or .			
of a	laration and signature uthorized resentative of debtor	The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.					
iepi	esentative of debtor	I have been authorized to file this petition on behalf of the debtor.					
		I have examined the information in this petit	I have examined the information in this petition and have a reasonable belief that the information is true and correct.				
		I declare under penalty of perjury that the fo	oregoing is true an	d correct.			
		Executed on February 21, 2024	_				
		MM/DD/YYYY					
	X			You Jong Roh			
		Signature of authorized representative of de	ebtor	Printed name			
		Title President					
18. Siar	nature of attorney	/ /s/ Lawrence Morrison		Date February 21, 2024			
		Signature of attorney for debtor		MM / DD / YYYY			
		Lawrence Morrison					
		Printed name					
		Morrison Tenenbaum PLLC					
		Firm name					
		87 Walker Street, Second Floor New York, NY 10013					
		Number, Street, City, State & ZIP Code					
		Contact phone 2126200938	Email address	Imorrison@m-t-law.com			
		2889590 NY					
		Bar number and State		_			

	_
Fill in this information to identify the case:	
Debtor name WATERBURY CHARLEYS PHILLY STEAKS INC.	
United States Bankruptcy Court for the: EASTERN DISTRICT OF NEW YORK	
Case number (if known)	☐ Check if this is an
	amended filing
Official Form 202	
Declaration Under Penalty of Perjury for Non-Individu	ial Debtors 12/15
on individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partner form for the schedules of assets and liabilities, any other document that requires a declaration that is not i mendments of those documents. This form must state the individual's position or relationship to the debt and the date. Bankruptcy Rules 1008 and 9011.	ncluded in the document, and any
VARNING Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtai onnection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, o 519, and 3571.	
Declaration and signature	
I am the president, another officer, or an authorized agent of the corporation; a member or an authorized age individual serving as a representative of the debtor in this case.	ent of the partnership; or another
I have examined the information in the documents checked below and I have a reasonable belief that the info	ormation is true and correct:
 Schedule A/B: Assets–Real and Personal Property (Official Form 206A/B) Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F) Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G) Schedule H: Codebtors (Official Form 206H) Summary of Assets and Liabilities for Non-Individuals (Official Form 206Sum) Amended Schedule 	
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Other document that requires a declaration	Are Not Insiders (Official Form 204)
I declare under penalty of perjury that the foregoing is true and correct.	
Executed on February 21, 2024 X	
Signature of individual signing on behalf of debtor	
You Jong Roh	
Printed name	
President	
Position or relationship to debtor	

Official Form 202

Fill in this information to identify the case:		
Debtor name WATERBURY CHARLEY	'S PHILLY STEAKS INC.	
United States Bankruptcy Court for the:	EASTERN DISTRICT OF NEW YORK	☐ Check if this is an
Case number (if known):		amended filing

Official Form 204

Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services,	Indicate if claim is contingent, unliquidated, or disputed	claim is partially secure value of collateral or se	cured, fill in only unsecur d, fill in total claim amour toff to calculate unsecure	t and deduction for d claim.
		and government contracts)		Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Brass Mill Center Realty Holding LLC c/o Peter J. Royer, Esq. Halloran & Sage LLP 225 Asylym Street Hartford, CT 026105			Disputed			\$44,106.43

United States Bankruptcy Court Eastern District of New York

In re	WATERBURY CHARLEYS PHILLY ST		Debtor(s)	Case No. Chapter	11			
Followin	LIST OF EQUITY SECURITY HOLDERS ollowing is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case							
	and last known address or place of ess of holder	Security Class	Number of Securities	K	ind of Interest			
	Lee ast Brinkerhoff Ave, Unit C des Park, NJ 07650		50%					
You Jo	ng Roh		50%					

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the President of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date	February 21, 2024	Signature		
		_	You Jong Roh	Ī

Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both. 18 U.S.C. §§ 152 and 3571.

76 Concord Road Manchester, CT 06042

United States Bankruptcy Court Eastern District of New York

In re	re WATERBURY CHARLEYS PHILLY STEAKS INC.		Case No.		
		Debtor(s)	Chapter	11	

VERIFICATION OF CREDITOR MATRIX

The above named debtor(s) or attorney for the debtor(s) hereby verify that the attached matrix (list of creditors) is true and correct to the best of their knowledge.

Date: February 21, 2024

You long Roh/President

You Jong Roh/President Signer/Title

USBC-44 Rev. 9/17/98

Brass Mill Center Realty Holding LLC c/o Peter J. Royer, Esq. Halloran & Sage LLP 225 Asylym Street Hartford, CT 026105

Case 1-24-40803-ess Doc 1 Filed 02/22/24 Entered 02/22/24 15:15:22

United States Bankruptcy Court Eastern District of New York

In re WA	In re WATERBURY CHARLEYS PHILLY STEAKS INC.			Case No.		
			Debtor(s)	Chapter	11	
	CORPORATE	OWNERSHII	P STATEMENT (F	RULE 7007.1)		
recusal, the certifies that	Federal Rule of Bankruptcy Procundersigned counsel for <u>WATER</u> the following is a (are) corporation or more of any class of the corpost: 1:	RBURY CHARLE $ion(s)$, other that	YS PHILLY STEAKS on the debtor or a go	INC. in the abovernmental un	ove captioned action, it, that directly or indirectly	
None [C	heck if applicable]					
February 21	. 2024	/s/ Lawren	ce Morrison			
Date	<u>·</u>	Lawrence Mo	rrison		_	
2000		Signature of	Attorney or Litigan	ıt		
		Counsel for	WATERBURY CHA		STEAKS INC.	
		Morrison Tene				
			eet, Second Floor			
		New York, NY Fax:	10013			
		lmorrison@m-	-t-law.com			

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

STATEMENT PURSUANT TO LOCAL **BANKRUPTCY RULE 1073-2(b)**

DEBTOR(S):	WATERBURY CHARL	EYS PHILLY STEAKS INC.	CASE NO.:.
		e 1073-2(b), the debtor (or any other s best knowledge, information and be	petitioner) hereby makes the following disclosure blief:
was pending at any spouses or ex-spous partnership and one have, or within 180	time within eight years bes; (iii) are affiliates, as or more of its general pa	perfore the filing of the new petition, defined in 11 U.S.C. § 101(2); (iv) a partners; (vi) are partnerships which shent of either of the Related Cases has	1073-1 and E.D.N.Y. LBR 1073-2 if the earlier case and the debtors in such cases: (i) are the same; (ii) are re general partners in the same partnership; (v) are a hare one or more common general partners; or (vii) d, an interest in property that was or is included in the
NO RELATEI	CASE IS PENDING C	R HAS BEEN PENDING AT ANY	TIME.
☐ THE FOLLOW	VING RELATED CASE	(S) IS PENDING OR HAS BEEN P	ENDING:
1. CASE NO.:	JUDGE: I	DISTRICT/DIVISION:	
		[If closed] Date of closing	
CURRENT STAT	US OF RELATED CAS	E:	ischarge, confirmed, dismissed, etc.)
		(Discharged/awaiting d	ischarge, confirmed, dismissed, etc.)
MANNER IN WH	ICH CASES ARE RELA	ATED (Refer to NOTE above):	
	LISTED IN DEBTOR'S F RELATED CASE: _		RTY") WHICH WAS ALSO LISTED IN
2. CASE NO.:	JUDGE: I	DISTRICT/DIVISION:	
CASE STILL PENI	DING (Y/N):	[If closed] Date of closing	<u> </u>
CURRENT STAT	US OF RELATED CAS	E:	
		(Discharged/awaiting d	ischarge, confirmed, dismissed, etc.)
MANNER IN WH	ICH CASES ARE RELA	ATED (Refer to NOTE above):	
	LISTED IN DEBTOR'S F RELATED CASE: _		RTY") WHICH WAS ALSO LISTED IN
3. CASE NO.:	JUDGE: I	DISTRICT/DIVISION:	
CASE STILL PENI	DING (Y/N):	[If closed] Date of closing	<u> </u>

DISCLOSURE OF RELATED CASES (cont'd)	
CURRENT STATUS OF RELATED CASE:	
(Discharged/	awaiting discharge, confirmed, dismissed, etc.)
MANNER IN WHICH CASES ARE RELATED (Refer to NOTE abo	ove):
REAL PROPERTY LISTED IN DEBTOR'S SCHEDULE "A" ("REASCHEDULE "A" OF RELATED CASE:	L PROPERTY") WHICH WAS ALSO LISTED IN
<i>NOTE:</i> Pursuant to 11 U.S.C. § 109(g), certain individuals who have he eligible to be debtors. Such an individual will be required to file a	
TO BE COMPLETED BY DEBTOR/PETITIONER'S ATTORNEY,	AS APPLICABLE:
I am admitted to practice in the Eastern District of New York (Y/N): _	Y
CERTIFICATION (to be signed by pro se debtor/petitioner or debtor/	petitioner's attorney, as applicable):
I certify under penalty of perjury that the within bankruptcy case is no as indicated elsewhere on this form.	t related to any case now pending or pending at any time, except
/s/ Lawrence Morrison	
Lawrence Morrison	
Signature of Debtor's Attorney Morrison Tenenbaum PLLC 87 Walker Street, Second Floor	Signature of Pro Se Debtor/Petitioner
New York, NY 10013 Fax:	Signature of Pro Se Joint Debtor/Petitioner
	Mailing Address of Debtor/Petitioner
	City, State, Zip Code
Failure to fully and truthfully provide all information required by the I other petitioner and their attorney to appropriate sanctions, including v dismissal of the case with prejudice.	

<u>NOTE</u>: Any change in address must be reported to the Court immediately IN WRITING. Dismissal of your petition may otherwise result.

USBC-17 Rev.8/11/2009

UNITED STATES BANKRUPTCY COURT EASTERN DISTRICT OF NEW YORK

WATERBURY CHARLEYS PHILLY

IN RE: WATERBURY C STEAKS INC. Chapter 11

Case No.:

Debtor(s) -----X STATEMENT PURSUANT TO LOCAL RULE 2017

- I, Lawrence Morrison, an attorney admitted to practice in this Court, state:
- 1. That I am the attorney for the above-named debtor(s) and am fully familiar with the facts herein.
- 2. That prior to the filing of the petition herein, my firm rendered the following services to the above-named debtor(s):

Date\Time	Services
02/19/2024	Initial interview, analysis of financial condition, etc.
02/21/2024	Preparation and review of Bankruptcy petition

- 3. That my firm will also represent the debtor(s) at the first meeting of creditors.
- 4. That all services rendered prior to the filing of the petition herein were rendered by my firm.
- 5. That my usual rate of compensation of bankruptcy matters of this type is \$ __0.00_.

Dated: February 21, 2024

/s/ Lawrence Morrison

Lawrence Morrison
Attorney for debtor(s)
Morrison Tenenbaum PLLC
87 Walker Street, Second Floor

New York, NY 10013 Fax: Imorrison@m-t-law.com

UNITED STATES BANKRUPTCY COURT		
EASTERN DISTRICT OF NEW YORK		
X		
In re:		
	Chapter 11	
WATERBURY CHARLEYS PHILLY STEAKS INC.,		
	Case No. 24()
Debtor.	 '	
X		

CORPORATE RESOLUTION

At the meeting of the members of WATERBURY CHARLEYS PHILLY STEAKS INC., (the "Company") a Connecticut corporation with authority to conduct business in New York State, it was determined to be in the best interests of the Company to file for bankruptcy under Chapter 11 of the United States Bankruptcy Code and the following resolution was adopted:

Whereas, it is in the best interest of the Company to file a voluntary petition in the United States Bankruptcy Court pursuant to Chapter 11 of Title 11 of the United States Code;

Be It Therefore Resolved, that You Jong Roh, President of the Company, is authorized and directed to execute and deliver all documents necessary to perfect the filing of a chapter 11 voluntary bankruptcy case on behalf of the corporation; and

Be It Further Resolved, that You Jong Roh, President of the Company, is authorized and directed to appear in all bankruptcy proceedings on behalf of the company, and to otherwise do and perform all acts and deeds and to execute and deliver all necessary documents on behalf of the company in connection with such bankruptcy case; and

Be It Further Resolved, that that You Jong Roh, President of the Company, is authorized and directed to employ Lawrence F. Morrison, attorney and the law firm of Morrison Tenenbaum, PLLC to represent the corporation in such bankruptcy case

Dated: New York, New York February 21, 2024

EASTERN DISTRICT OF NEW YORK		
In re:		
mile.	Chapter 11	
WATERBURY CHARLEYS PHILLY STEAKS INC.,	1	
Debtor.	Case No. 24()
Debto1.		

DECLARATION PURSUANT TO E.D.N.Y. LOCAL BANKRUPTCY RULE 1007-4

- I, You Jong Roh, declare under the penalty of perjury, the following:
- 1. I am a member of WATERBURY CHARLEYS PHILLY STEAKS INC. (the "Debtor"), and as such I am familiar with the operations, business and financial affairs of the Debtor. I submit this declaration in accordance with the E.D.N.Y Local Bankruptcy Rule 1007-4 in support of the voluntary petition filed by the Debtor.
- 2. The Debtor is the owner and operator of a sandwich shop known as Charleys Cheesesteaks, located at 495 Union Street, Suite 139, Brass Mill Center, Waterbury, CT 06706 The Debtor's main office, where its books and records is maintained, is located at 22-44 Jackson Ave, #2105, Long Island City, NY 11101.
 - 3. There has been no trustee or creditors' committee appointed in this case.
- 4. A copy of the Debtor's board resolution authorizing the Chapter 11 filing was filed on the docket of the case.
- 5. The Debtor is a Connecticut corporations and was organized on September 26, 2019. The Debtor is authorized to conduct business in New York State pursuant to that certain Application of Authority on record with the New York state Department of State Division of Corporations.

Case 1-24-40803-ess Doc 1 Filed 02/22/24 Entered 02/22/24 15:15:22

6. The Debtor requires urgent protection from this Court due to an ongoing dispute

with its landlord concerning unsettled rent, which endangers the Debtor's lease agreement. The

necessity for filing is further underscored by the need to address other debts the Debtor has

accumulated, ensuring the preservation of their business operations and financial stability.

7. Pursuant to Rule 1007-(a)(4) of the local bankruptcy rules a list containing the

names and addresses of the Debtor's twenty (20) largest unsecured creditors, excluding insiders

are being filed.

8. Pursuant to Rule 1007-2(a)(5) of the local bankruptcy rules, is a list containing the

names and addresses of the Debtor's five (5) largest secured claims will be filed.

9. Pursuant to Rule 1007-2(a)(6) of the local bankruptcy rules, a list of the Debtor's

creditors was filed on the docket of the case.

10. The Debtor does not have any publicly held shares, debentures, or other securities.

The Debtor expects to receive revenue from operations of the business in the 11.

amount of approximately \$52,000.00 for the thirty (30) day period following the Chapter 11 filing.

The Debtor's operating expenses during the same thirty (30) day period should be approximately

\$45,420.00.

Dated: February 21, 2024

You Jong Roh, President